



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, September 18, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,056.3	21,023.4	32.83	0.16	(1,568.1)	(6.9)
S&P SL 20 Index	5,928.9	5,925.0	3.9	0.1	(228.5)	(3.7)
RSI	33.7	31.3				
Value of Turnover (LKR Mn)	1,335.7	1,334.4	1.3	0.1		
TRI on All Share (ASTRI)	33,164.5	33,112.8				
Foreign Purchases (LKR Mn)	21.4	29.4				
Foreign Sales (LKR Mn)	27.3	242.5				
Foreign Net Flow (LKR Mn)	(5.9)	(213.1)				
Volume of Turnover (No. in Mn)	39.4	55.4				
Market Capitalization (LKR Bn)	7,642.2	7,623.6				
Market Valuation						
PER (x)	10.9					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
18-Sep-2026	21,023.43	21,083.38	59.95	21,021.30	-2.13	21,056.26	32.83	0.16%



Top Gainers and Top Losers

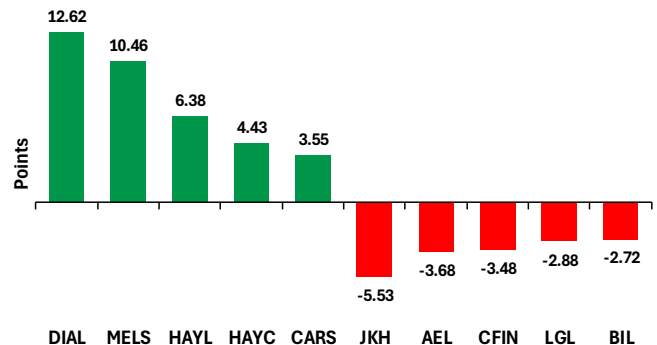
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB	1.10	0.10	10.00%	0.02	0.41	-	55.00	2.68	-
ONAL	46.30	3.60	8.43%	13.33	50.84	2.4	3.47	0.91	5.18%
LGL (X)	32.60	1.90	6.19%	-9.32	-4.97	-	-3.50	-6.56	-
PARQ	80.10	4.00	5.26%	7.86	29.61	2.10	10.19	2.71	2.62%
SING	39.70	1.70	4.47%	5.11	26.59	-	7.77	1.49	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
LGL	42.00	(3.50)	-7.69%	-9.32	-4.97	-	-4.51	-8.45	-
EML	8.10	(0.50)	-5.81%	0.06	2.2	-	135.00	3.68	-
UBF	2.10	(0.10)	-4.55%	0.04	1.02	-	52.50	2.06	-
BOPL	66.30	(3.10)	-4.47%	10.78	57.15	8.00	6.15	1.16	12.07%
HUNA	14.20	(0.60)	-4.05%	-0.21	2.98	-	-67.62	4.77	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
DIMO	40,000	1425.00	57,000,000
SINS	608,927	79.50	48,409,697
COMB	217,950	202.00	44,025,900
SUN	1,000,000	29.00	29,000,000
DIPD	498,989	58.00	28,941,362

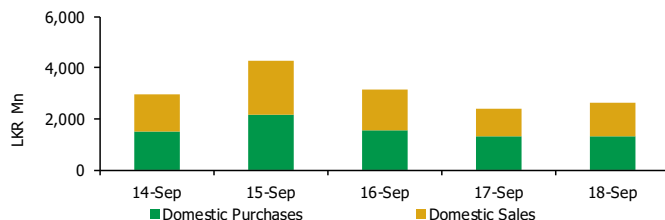
Contributors to ASPI

Positive Contributors (No.)	86	Negative Contributors (No.)	90
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

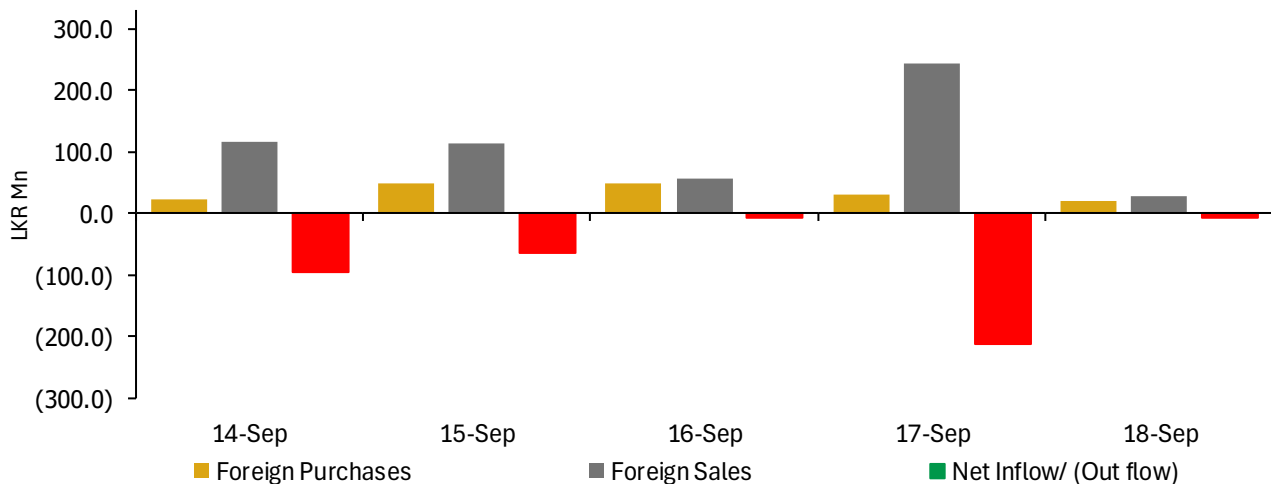
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	15.24	JKH	(15.14)
BIL	2.00	CIC	(8.40)
SERV	1.38	VLL	(1.24)
CCS	0.44	PKME	(1.04)
HAYC	0.39	HBS	(0.72)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,169	87,023	(56,854)

*From January 02 to September 18, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	366,908,382.20	27.47%
Banks	242,490,495.00	18.16%
Materials	180,748,353.10	13.53%
Retailing	128,730,841.25	9.64%
Food, Beverage & Tobacco	94,845,445.75	7.10%
Diversified Financials	76,993,214.00	5.76%
Real Estate Management & Dev.	49,969,157.85	3.74%
Energy	49,523,546.15	3.71%
Consumer Durables & Apparel	45,910,836.45	3.44%
Insurance	28,949,980.30	2.17%
Consumer Services	17,298,830.35	1.30%
Utilities	17,108,122.60	1.28%
Telecommunication Services	13,259,557.30	0.99%
Health Care Equipment & Ser.	11,018,219.50	0.82%
Transportation	3,901,925.75	0.29%
Software & Services	2,383,458.60	0.18%
Food & Staples Retailing	2,197,868.65	0.16%
Automobiles & Components	1,996,319.00	0.15%
Commercial & Professional Ser	1,128,124.95	0.08%
Household & Personal Products	224,954.60	0.02%

Total Turnover (LKR)	1,335,676,194
YTD Avg. Turnover (LKR)	3,813,969,882
Monthly Avg. Turnover (LKR)	1,710,415,510

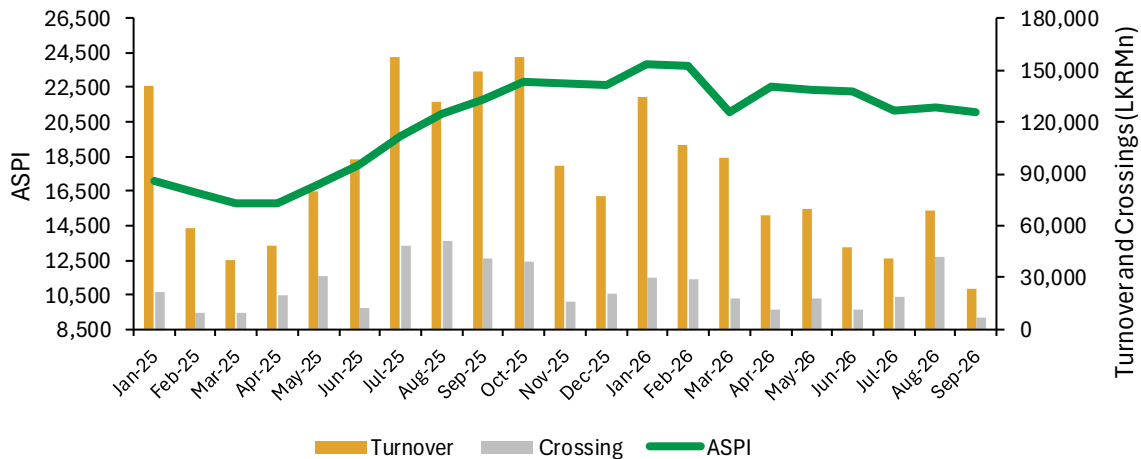
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	23,946	7,198	30%

*Upto September 18, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

14-Sep				15-Sep				16-Sep				17-Sep				18-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867	JKH	19.20	0.52%	4,944,066	JKH	19.10	-0.52%	1,361,318
ASPH	0.70	0.00%	8,782,116	ASPH	0.70	0.00%	971,530	ASPH	0.60	-14.29%	6,347,001	ASPH	0.60	0.00%	2,312,617	ASPH	0.60	0.00%	1,493,556
SEMB (X)	0.30	0.00%	6,907,753	SEMB (X)	0.30	0.00%	1,433,889	SEMB (X)	0.30	0.00%	777,215	SEMB (X)	0.30	0.00%	2,981,643	SEMB (X)	0.30	0.00%	4,462,845
SUN	29.00	-1.02%	4,129,261	SUN	29.20	0.69%	226,424	SUN	29.00	-0.68%	21,246,233	SUN	29.00	0.00%	2,516,128	SUN	29.00	0.00%	1,551,143
EBCR	34.80	-6.20%	3,628,559	EBCR	35.40	1.72%	196,842	EBCR	35.40	0.00%	46,162	EBCR	34.60	-2.26%	544,521	EBCR	34.10	-1.45%	35,022
				JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867	JKH	19.20	0.52%	4,944,066	JKH	19.10	-0.52%	1,361,318
				LMF	85.20	-0.93%	10,322,819	LMF	84.30	-1.06%	74,722	LMF	84.30	0.00%	208,888	LMF	84.60	0.36%	14,754
				SEMB	1.10	10.00%	2,013,075	SEMB	1.00	-9.09%	734,883	SEMB	1.00	0.00%	1,831,246	SEMB	1.10	10.00%	67,056
				KOTA	8.30	3.75%	2,791,697	KOTA	8.20	-1.20%	345,799	KOTA	8.10	-1.22%	387,158	KOTA	8.10	0.00%	27,340
				SIRA	35.00	-1.13%	2,094,134	SIRA	34.80	-0.57%	615,247	SIRA	34.80	0.00%	725,969	SIRA	34.90	0.29%	265,904
								SUN	29.00	-0.68%	21,246,233	SUN	29.00	0.00%	2,516,128	SUN	29.00	0.00%	1,551,143
								JKH	19.10	-1.04%	9,198,867	JKH	19.20	0.52%	4,944,066	JKH	19.10	-0.52%	1,361,318
								ASPH	0.60	-14.29%	6,347,001	ASPH	0.60	0.00%	2,312,617	ASPH	0.60	0.00%	1,493,556
								LVEF	6.10	-3.17%	6,044,758	LVEF	6.10	0.00%	1,645,439	LVEF	5.90	-3.28%	1,718,662
								KHL	16.00	-2.44%	2,546,436	KHL	16.00	0.00%	59,440	KHL	16.00	0.00%	271,427
												BIL	5.10	0.00%	6,906,574	BIL	5.00	-1.96%	2,777,382
												JKH	19.20	0.52%	4,944,066	JKH	19.10	-0.52%	1,361,318
												SEMB (X)	0.30	0.00%	2,981,643	SEMB (X)	0.30	0.00%	4,462,845
												REEF	3.50	-2.78%	4,747,488	REEF	3.50	0.00%	323,437
												SUN	29.00	0.00%	2,516,128	SUN	29.00	0.00%	1,551,143
																SEMB (X)	0.30	0.00%	4,462,845
																BIL	5.00	-1.96%	2,777,382
																LOFC	5.50	3.77%	2,063,216
																LVEF	5.90	-3.28%	1,718,662
																SUN	29.00	0.00%	1,551,143

Source : CSE